



**Tamara Berges**

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**Related Industries & Services**

- Tax Planning and Compliance
- Real Estate
- Entertainment
- High Net Worth Individuals
- Venture Capital/Private Equity Companies

## **Tamara Berges, CPA, CFP, MBT**

**Tamara** has over twenty years of tax, business management and accounting experience in the areas of partnership and corporation taxation, high net worth individual tax and financial planning, Family Office Groups, and IRS tax audit representation and negotiations.

She has extensive experience in the real estate, entertainment, technology and various service providing industries. Tamara works with companies backed by venture capital and private equity groups and assists such clients with providing their investors with their tax reporting documents. Her work includes significant multi-state income tax filings as well as international experience with respect to flow through entities and individuals.

Prior to Spectrum, Tamara has provided tax research, planning and compliance filings for her clients as a Senior Manager or Partner previously at both “Big Four” and local accounting firms.

She is a member of AICPA, Certified Financial Planners Association and the California Society of CPAs.

As a CPA and a Certified Financial Planner she shares her knowledge and gives back to the community as an instructor at UCLA Anderson School of Business teaching accounting and tax classes. Further, Tamara sits on the Board for the California Society of CPA’s Accounting Education Committee.

Tamara’s education includes a Bachelor of Arts Degree in Business/Economics from UCLA with an emphasis in Accounting and a Master’s Degree in Taxation from USC.