

**SPECTRUM
FINANCIAL
RESOURCES**

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Rick Wolf, CPA, MBT

Rick Wolf has spent the past 40 years of his career specializing in tax and financial planning for high net worth individuals, privately held companies and the entertainment industry. He brings a wide breadth of experience, including wealth transfer techniques, merger and acquisition planning, compensation planning and creative income tax planning in a wide variety of industries, including real estate, manufacturing, retail and service companies. At Spectrum, Rick acts as a tax adviser to clients and provides them with planning and consultation based on his many years of experiences.

Rick began his career with Touche Ross & Co in 1972 and was promoted to partner in 1982. Touche Ross merged with Deloitte Haskell & Co in 1989 and changed its name to Deloitte & Touche LLP. Rick retired from Deloitte in 2012. During his career, he has lead the region's Consumer Business practice, Private Client Advisory practice and their Century City tax department. Rick has been a frequent lecturer and speaker at various forums, including the prestigious USC Tax Institute and has taught in the Masters of Taxation programs at Woodbury University, Golden Gate University and USC.

Education

- Northeastern University, Bachelor of Science
- Woodbury University, Bachelor of Science
- USC, Master of Taxation

Civic

- St Joseph's Center for the Homeless
- American Jewish Committee, National Board of Governors
- Vista Del Mar Child and Family Services, Co-Chair of the Board of Directors